

Fill in this information to identify the case:Debtor name Regents Holdings, Inc.United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) _____

☐ Check if this is an amended filingOfficial Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 11, 2019**X /s/ Michael J. "Nick" McCune**

Signature of individual signing on behalf of debtor

Michael J. "Nick" McCune

Printed name

Chief Executive Officer

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Regents Holdings, Inc.**
 United States Bankruptcy Court for the: **NORTHERN DISTRICT OF TEXAS**
 Case number (if known): _____

☐ Check if this is an
 amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1218, Inc. 4112 Swiss Ave Dallas, TX 75204		Parent Company				\$0.00
Bradley Arant Boulton Cummings LLP Suite 450, One Jackson Place 188 East Capitol Street PO Box 1789 Jackson, MS 39215-1789		legal services				\$0.00
Chris Gummer Gummer Group 14180 Dallas Pkwy #400 Dallas, TX 75254		Tax accounting				\$0.00
Chris Minton c/o Michael J. Malouf, Jr., Esq. Malouf & Malouf 501 E. Capitol St. Jackson, MS 39201		lawsuit pending	Contingent Unliquidated Disputed Subject to Setoff			\$0.00
Eileen McCarthy c/o Michael J. Malouf, Jr., Esq. Malouf & Malouf 501 E. Capitol St. Jackson, MS 39201		lawsuit pending	Contingent Unliquidated Disputed Subject to Setoff			\$0.00
Holly Cohoon c/o Michael J. Malouf, Jr., Esq. Malouf & Malouf 501 E. Capitol St. Jackson, MS 39201		lawsuit pending	Contingent Unliquidated Disputed Subject to Setoff			\$0.00

Debtor **Regents Holdings, Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Internal Revenue Service Special Procedures - Insolvency PO Box 7346 Philadelphia, PA 19101-7346		taxes				Unknown
Jake Thompson c/o Michael J. Malouf, Jr., Esq. Malouf & Malouf 501 E. Capitol St. Jackson, MS 39201		lawsuit pending	Contingent Unliquidated Disputed Subject to Setoff			\$0.00
John Matthews c/o Michael J. Malouf, Jr., Esq. Malouf & Malouf 501 E. Capitol St. Jackson, MS 39201		lawsuit pending	Contingent Unliquidated Disputed Subject to Setoff			\$0.00
Lori Beahm c/o Michael J. Malouf, Jr., Esq. Malouf & Malouf 501 E. Capitol St. Jackson, MS 39201		lawsuit pending	Contingent Unliquidated Disputed Subject to Setoff			\$0.00
Regents Consulting Group, LLC c/o Michael V. Cory, Jr., Esq. Danks, Miller, & Cory 213 South Lamar St. Jackson, MS 39201		lawsuit pending	Contingent Unliquidated Disputed Subject to Setoff			\$0.00
Rick Morgan c/o Michael J. Malouf, Jr., Esq. Malouf & Malouf 501 E. Capitol St. Jackson, MS 39201		lawsuit pending	Contingent Unliquidated Disputed Subject to Setoff			\$0.00